

JAYPEE INFRA TECH LIMITED

NO DREAM TOO BIG

PART I - STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31st MARCH, 2015

₹ in Lacs

S.No.	Particulars	Standalone					Consolidated	
		Quarter Ended			Current Accounting Year Ended	Previous Accounting Year Ended	Current Accounting Year Ended	Previous Accounting Period Ended
		31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014	31.03.2015	31.03.2014
		Audited	Unaudited	Audited	Audited	Audited	Audited	Audited
1	Income from Operations							
	(a) Net sales / Income from operations	82,340	86,319	76,506	3,24,783	3,31,869	3,25,488	3,31,869
	(b) Other operating income	-	-	-	-	-	-	-
	Total Income from Operations	82,340	86,319	76,506	3,24,783	3,31,869	3,25,488	3,31,869
2	Expenses							
	(a) Cost of sales	45,897	47,605	47,107	1,76,298	1,84,054	1,76,562	1,84,054
	(b) Employee benefits expense	1,218	1,065	1,202	4,534	4,031	4,960	4,031
	(c) Depreciation and amortisation expense	783	682	317	2,828	2,143	3,031	2,143
	(d) Other expenses	1,992	1,987	2,584	9,877	13,538	10,289	13,664
	Total Expenses (a-d)	49,890	51,339	51,210	1,93,537	2,03,766	1,94,842	2,03,892
3	Profit from operations before other income, finance cost and exceptional items (1-2)	32,450	34,980	25,296	1,31,246	1,28,103	1,30,646	1,27,977
4	Other income	97	342	51	995	1,344	1,316	1,344
5	Profit from ordinary activities before finance costs & exceptional items (3+4)	32,547	35,322	25,347	1,32,241	1,29,447	1,31,962	1,29,321
6	Finance costs	22,399	23,064	21,483	89,356	89,402	89,533	89,402
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	10,148	12,258	3,864	42,885	40,045	42,429	39,919
8	Exceptional items	-	-	-	-	-	-	-
9	Profit from ordinary activities before tax (7+8)	10,148	12,258	3,864	42,885	40,045	42,429	39,919
10	Tax expenses	523	2,569	2,545	7,385	10,129	7,385	10,129
11	Net Profit from ordinary activities after tax (9-10)	9,625	9,689	1,319	35,500	29,916	35,044	29,790
12	Extraordinary Items (net of tax expenses)	-	-	-	-	-	-	-
13	Net Profit for the period (11-12)	9,625	9,689	1,319	35,500	29,916	35,044	29,790
14	Paid-up Equity Share Capital (Face Value of ₹ 10/- each)	1,38,893	1,38,893	1,38,893	1,38,893	1,38,893	1,38,893	1,38,893
15	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	4,96,342	4,66,563	4,95,759	4,66,436
16	(i) Earnings per Share (before extraordinary items) (of ₹ 10/- each) (not annualised):							
	- Basic (In ₹)	0.69	0.70	0.09	2.56	2.15	2.52	2.14
	- Diluted (In ₹)	0.69	0.70	0.09	2.56	2.15	2.52	2.14
	(ii) Earnings per Share (after extraordinary items) (of ₹ 10/- each) (not annualised):							
	- Basic (In ₹)	0.69	0.70	0.09	2.56	2.15	2.52	2.14
	- Diluted (In ₹)	0.69	0.70	0.09	2.56	2.15	2.52	2.14

PART II: Select information for the quarter and year ended 31st March, 2015

S.No.	Particulars	Standalone					Consolidated	
		Quarter Ended			Current Accounting Year Ended	Previous Accounting Year Ended	Current Accounting Year Ended	Previous Accounting Period Ended
		31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014	31.03.2015	31.03.2014
		Audited	Unaudited	Audited	Audited	Audited	Audited	Audited
A	PARTICULARS OF SHAREHOLDING							
1	Public shareholding							
	- Number of Shares	39,39,33,497	39,39,33,497	39,23,41,337	39,39,33,497	39,23,41,337	39,39,33,497	39,23,41,337
	- Percentage of Shareholding	28.36	28.36	28.25	28.36	28.25	28.36	28.25
2	Promoters & Promoter Group Shareholding							
	a) Pledged / Encumbered							
	- Number of Shares	92,83,56,087	92,83,56,087	92,83,56,087	92,83,56,087	92,83,56,087	92,83,56,087	92,83,56,087
	- Percentage of Shares (as a % of the total Shareholding of promoter and promoter group)	93.30	93.30	93.15	93.30	93.15	93.30	93.15
	- Percentage of Shares (as a % of the total Share capital of the Company)	66.84	66.84	66.84	66.84	66.84	66.84	66.84
	b) Non-Encumbered							
	- Number of Shares	6,66,43,913	6,66,43,913	6,82,36,073	6,66,43,913	6,82,36,073	6,66,43,913	6,82,36,073
	- Percentage of Share (as a % of the total Shareholding of promoter and promoter group)	6.70	6.70	6.85	6.70	6.85	6.70	6.85
	- Percentage of Shares (as a % of the total Share capital of the Company)	4.80	4.80	4.91	4.80	4.91	4.80	4.91

Particulars		Quarter ended 31.03.2015
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	2
	Disposed off during the quarter	2
	Remaining unresolved at the end of the quarter	Nil

Notes:

- The standalone results of the Company has only one segment i.e. Yamuna Expressway Project, an integrated project which interalia includes construction, operation and maintenance of Yamuna Expressway and rights for land development of 25 million sq.mtrs. along the expressway.
- The useful life of fixed assets has been revised in accordance with Schedule II of the Companies Act, 2013. Accordingly, depreciation of ₹ 177 lacs on account of assets whose useful life is already exhausted as on 01.04.2014 has been adjusted with General Reserve. If there had not been any change in useful life of assets depreciation for the quarter would have been lower by ₹ 50 Lacs.
- MAT, amounting to ₹ 8990 Lacs for the year ended 31st March, 2015 is available as credit against normal income tax in subsequent years. The same has been treated as MAT credit entitlement. The tax expenses for the quarter ended 31.03.2015 is net of the deferred tax liability for the year aggregating to ₹ 7385 Lacs and the tax expenses till 31.12.2014 aggregating to ₹ 6862 Lacs.

Place: Noida
Date: 28th May, 2015

Manoj Gaur
Chairman-cum-Managing Director

REPORTING OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(₹ in Lacs)

Sl. No.	Particulars	Consolidated	
		Current Accounting Year Ended	Previous Accounting Period Ended
		31.03.2015	31.03.2014
		Audited	Audited
1	Segment Revenue (net sales/income from each segment)		
	(a) Yamuna Expressway Project	3,25,778	3,33,213
	(b) Healthcare	1,027	-
	(c) Unallocated	-	-
	Total	3,26,805	3,33,213
	Less: Inter Segment Revenue	-	-
	Net Sales/Income from Operations	3,26,805	3,33,213
2	Segment Results(Profit)(+)/Loss (-) before tax and interest from each segment		
	(a) Yamuna Expressway Project	1,32,241	1,29,447
	(b) Healthcare	(279)	(126)
	(c) Unallocated	-	-
	Total	1,31,962	1,29,321
	Less:		
	(i) Interest	89,533	89,402
	(ii) Other Unallocable Expenditure net off	-	-
	(iii) Unallocable Income	-	-
	Total Profit Before Tax	42,429	39,919
3	Capital Employed (Segment assets - Segment Liabilities)		
	(a) Yamuna Expressway Project	6,37,000	6,10,073
	(b) Healthcare	36,948	24,868
	(c) Unallocated	(39,295)	(29,611)
	Total	6,34,653	6,05,330

STATEMENT OF ASSETS AND LIABILITIES

(₹ in Lacs)

S. No.	Particulars	Standalone		Consolidated	
		As at		As at	
		Current year ended 31.03.2015	Previous year ended 31.03.2014	Current year ended 31.03.2015	Previous period ended 31.03.2014
		Audited	Audited	Audited	Audited
A	EQUITY AND LIABILITIES				
1	Shareholders' Funds:				
	(a) Share Capital	1,38,893	1,38,893	1,38,893	1,38,893
	(b) Reserves & Surplus	4,96,342	4,66,563	4,95,760	4,66,436
	(c) Money received against Share Warrants	-	-	-	-
	Sub-Total - Shareholders' Funds	6,35,235	6,05,456	6,34,653	6,05,329
2	Share Application Money Pending Allotment	-	-	-	-
3	Non current liabilities :				
	(a) Long-term borrowings	6,44,541	7,77,540	6,76,879	8,01,401
	(b) Deferred tax liabilities	43,597	36,213	43,597	36,213
	(c) Other long-term liabilities	605	491	625	491
	(d) Long-term provisions	477	2,045	534	2,063
	Sub-Total - Non current liabilities	6,89,220	8,16,289	7,21,635	8,40,168
4	Current liabilities :				
	(a) Short-term borrowings	-	-	-	-
	(b) Trade payables	1,32,293	1,13,850	1,33,524	1,14,258
	(c) Other Current liabilities	4,89,704	3,88,028	4,92,507	3,91,432
	(d) Short-term provisions	1,10,979	1,12,402	1,10,981	1,12,403
	Sub-Total - Current liabilities	7,32,976	6,14,280	7,37,012	6,18,093
	TOTAL -EQUITY AND LIABILITIES	20,57,431	20,36,025	20,93,300	20,63,590
B	ASSETS				
1	Non Current Assets :				
	(a) Fixed Assets	10,15,617	10,18,944	10,86,032	10,68,914
	(b) Non-current investments	42,750	25,000	-	-
	(c) Deferred tax assets (net)	-	-	-	-
	(d) Long-term loans and advances	13,089	33,759	13,767	34,538
	(e) Other non-current assets	689	48	689	675
	Sub-Total -Non-current assets	10,72,145	10,77,751	11,00,488	11,04,127
2	Current Assets:				
	(a) Current investments	-	-	-	-
	(b) Inventories	6,33,680	6,72,582	6,34,308	6,72,582
	(c) Trade receivables	52,515	13,275	52,641	13,275
	(d) Cash & cash equivalents	9,164	37,215	15,970	38,096
	(e) Short term loans and advances	1,10,425	1,03,133	1,10,187	1,03,430
	(f) Other current assets	1,79,502	1,32,069	1,79,706	1,32,080
	Sub-Total - Current Assets	9,85,286	9,58,274	9,92,812	9,59,463
	TOTAL-ASSETS	20,57,431	20,36,025	20,93,300	20,63,590

- The figures for the quarter ended 31st March, 2015 and 31st March, 2014 are the balancing figures between the audited figures in respect of full financial year and the published year to date figures (unaudited) upto the third quarter of the relevant financial year.
- Previous year figures have been reworked/reorganized/rearranged wherever necessary to conform with those of current year.
- The above financial results have been reviewed by the Audit Committee in its meeting held on 28th May, 2015 and then approved by the Board of Directors in its meeting held on 28th May, 2015.